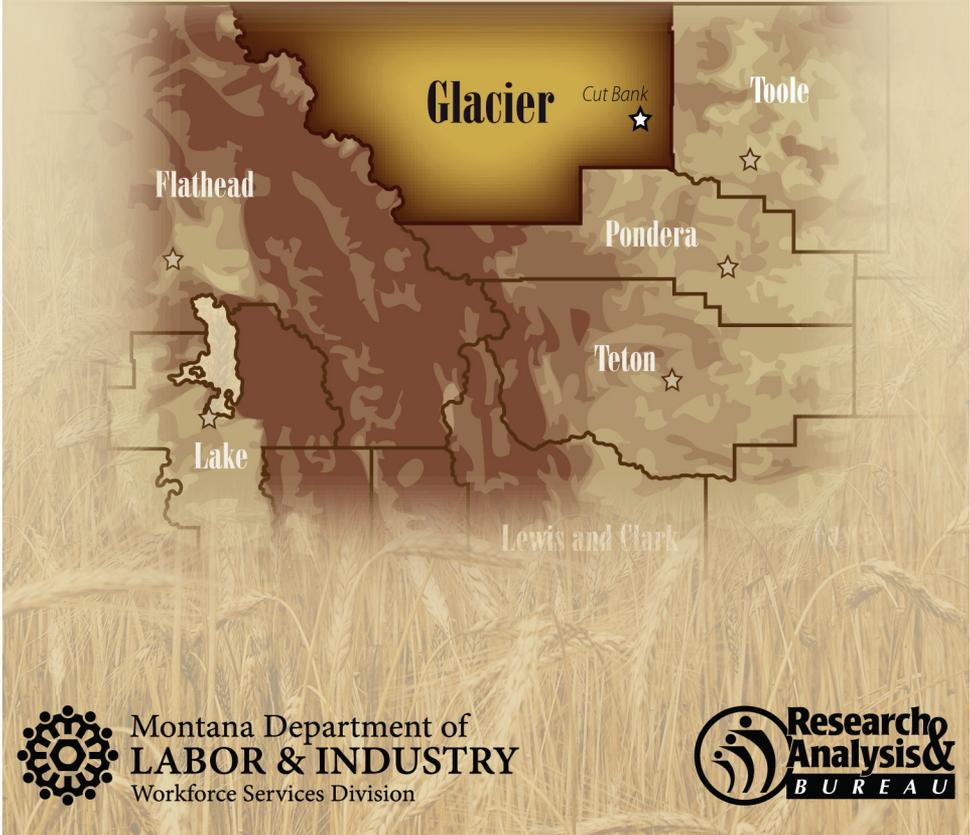


March 2012

Montana

COUNTY FLIERS

Economic and Demographic Information for **GLACIER COUNTY**



Montana Department of
LABOR & INDUSTRY
Workforce Services Division





GLACIER COUNTY

Glacier County is Montana's thirteenth most populous county with an estimated 13,399 residents according to the 2010 census. Cut Bank, the county seat, is the state's 26th largest city, with a population of 2,869 in 2010.¹ The majority of Glacier County lies within the Blackfeet Indian Reservation, with the city of Browning serving as Blackfeet tribal headquarters. Other cities and towns in Glacier County include Babb, East Glacier Park, Santa Rita, and St. Mary. Glacier County is also home to five active Hutterite colonies.

To the west of the Blackfeet Reservation lies Glacier National Park, one of Montana's major tourism destinations. The western edge of Glacier County makes up almost half of the park, and contains St. Mary Lake, Going-To-The-Sun Road (a national historic landmark), and Mt. Cleveland, Glacier Park's highest peak.

¹*U.S. Census Bureau, 2010 Decennial Census*

TOP 10 PRIVATE EMPLOYERS IN GLACIER COUNTY

(Based on 2nd Quarter 2011 Data - Listed in Alphabetical Order)

| Business Name | Size Class | Business Name | Size Class |
|------------------------|------------|-----------------------------------|------------|
| Albertsons | 5 | Hugh Black - St. Mary Enterprises | 5 |
| Glacier Care Center | 4 | Northern Rockies Medical Center | 5 |
| Glacier Electric Co-Op | 4 | Teeples IGA Foodliner | 5 |
| Glacier Park Inc. | 6 | Town Pump | 5 |
| Hiestand & Miller Inc. | 4 | Willow Creek Construction | 4 |

Employment Size Class Coding: Class 7 = 250 to 499 employees, Class 6 = 100 to 249, Class 5 = 50 to 99, Class 4 = 20 to 49.

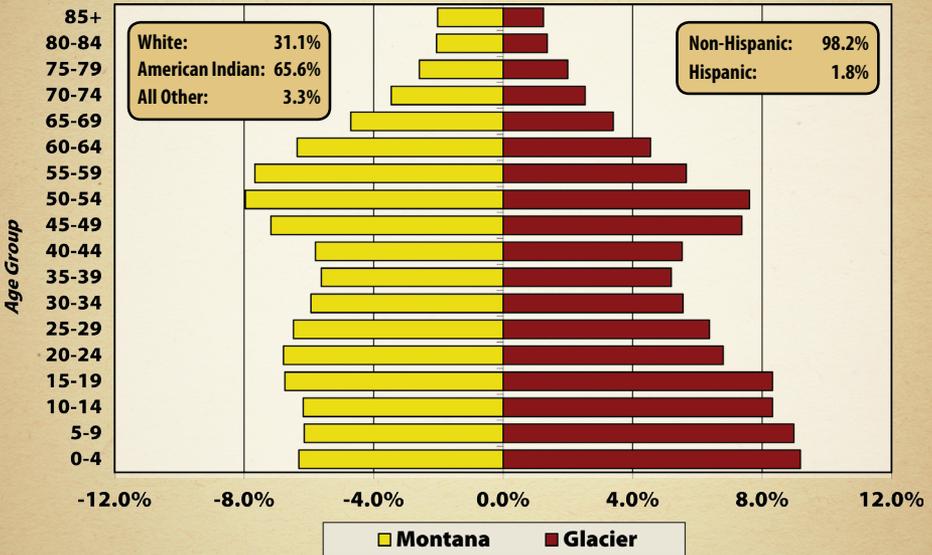
Source: Montana Department of Labor and Industry, Quarterly Census of Employment of Wages (QCEW) Program. This list ONLY includes industry employers subject to unemployment insurance. Railroads, tribal entities, and government agencies are excluded.

POPULATION FOR GLACIER COUNTY AND RELATED AREAS

| Geography | Census 2000 | 2002 Estimate | 2004 Estimate | 2006 Estimate | 2008 Estimate | Census 2010 | % Change 2000-2010 |
|------------------------|-------------|---------------|---------------|---------------|---------------|-------------|--------------------|
| Glacier County | 13,247 | 13,163 | 13,497 | 13,402 | 13,361 | 13,399 | 1.1% |
| Browning town | 1,065 | 1,059 | 1,085 | 1,069 | 1,065 | 1,016 | -4.6% |
| Cut Bank city | 3,105 | 3,076 | 3,148 | 3,123 | 3,110 | 2,869 | -7.6% |
| Balance Glacier County | 9,077 | 9,028 | 9,264 | 9,210 | 9,186 | 9,514 | 4.8% |

Source: U.S. Census Bureau, Population Estimates Program

DISTRIBUTION OF POPULATION BY AGE - GLACIER COUNTY, 2010



HIGHEST LEVEL OF EDUCATIONAL ATTAINMENT (population 25 years and older)

| Educational Attainment | Glacier County | Montana | United States |
|-------------------------------------|----------------|---------|---------------|
| Less than a High School Diploma | 20.2% | 8.3% | 14.4% |
| High School Diploma (or equivalent) | 28.7% | 29.9% | 28.5% |
| Some College | 22.0% | 25.1% | 21.3% |
| Associate's Degree | 11.6% | 7.9% | 7.6% |
| Bachelor's Degree | 13.0% | 19.8% | 17.7% |
| Graduate or Professional Degree | 4.5% | 9.0% | 10.4% |

Source: U.S. Census Bureau, American Community Survey 2010 (US & MT), and 2005-2009 estimates (County).

GLACIER COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010

| Industry | Number of Establishments | Average Annual Employment | Annual Wages Per Job |
|--|--------------------------|---------------------------|----------------------|
| TOTAL ALL INDUSTRIES | 313 | 4,461 | \$33,351 |
| TOTAL PRIVATE | 261 | 2,020 | \$29,908 |
| AGRICULTURE, FORESTRY, FISHING & HUNTING | 6 | 31 | \$22,047 |
| Crop production | 1 | * | * |
| Animal production | 3 | 24 | \$21,663 |
| Agriculture & forestry support | 2 | * | * |
| MINING | 22 | 142 | \$47,413 |
| Oil and gas extraction | 13 | 82 | \$54,187 |
| Support activities for mining | 10 | 60 | \$38,213 |
| UTILITIES | 7 | 75 | \$73,914 |
| CONSTRUCTION | 23 | 97 | \$44,153 |
| Construction of buildings | 4 | 35 | \$23,807 |
| Heavy and civil engineering construction | 4 | * | * |
| Specialty trade contractors | 16 | * | * |
| MANUFACTURING | 3 | 29 | \$28,376 |
| Beverage and tobacco product mfg | 1 | * | * |
| Wood product manufacturing | 1 | * | * |
| Chemical manufacturing | 1 | * | * |
| WHOLESALE TRADE | 14 | 85 | \$39,293 |
| Merchant wholesalers, durable goods | 8 | 62 | \$38,229 |
| Merchant wholesalers, nondurable goods | 6 | 22 | \$42,274 |
| RETAIL TRADE | 37 | 396 | \$24,846 |
| Motor vehicle and parts dealers | 8 | 81 | \$27,998 |
| Furniture and home furnishings stores | 3 | 8 | \$27,732 |
| Electronics and appliance stores | 2 | * | * |
| Building material & garden supply stores | 4 | 30 | \$38,637 |
| Food and beverage stores | 6 | 140 | \$24,669 |
| Health and personal care stores | 1 | * | * |
| Gasoline stations | 4 | * | * |
| Clothing and clothing accessories stores | 1 | * | * |
| General merchandise stores | 5 | 38 | \$17,896 |
| Miscellaneous store retailers | 3 | * | * |
| TRANSPORTATION AND WAREHOUSING | 8 | 41 | \$64,318 |
| Truck transportation | 4 | 14 | \$39,417 |
| Pipeline transportation | 3 | * | * |
| Couriers and messengers | 2 | * | * |

GLACIER COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010 (cont.)

| Industry | Number of Establishments | Average Annual Employment | Annual Wages Per Job |
|--|--------------------------|---------------------------|----------------------|
| INFORMATION | 5 | 22 | \$14,785 |
| Publishing industries, except Internet | 3 | 14 | \$13,577 |
| Motion picture, sound recording industry | 1 | * | * |
| Telecommunications | 1 | * | * |
| FINANCE AND INSURANCE | 8 | 48 | \$36,946 |
| Credit intermediation & related activity | 5 | 40 | \$33,158 |
| Securities, comm. contracts, investments | 1 | * | * |
| Insurance carriers & related activities | 1 | * | * |
| Funds, trusts, other financial vehicles | 1 | * | * |
| REAL ESTATE AND RENTAL AND LEASING | 4 | 4 | \$20,103 |
| Real estate | 4 | 4 | \$20,103 |
| PROFESSIONAL AND TECHNICAL SERVICES | 23 | 72 | \$33,580 |
| ADMINISTRATIVE AND WASTE SERVICES | 4 | 5 | \$66,174 |
| Administrative and support services | 4 | 5 | \$66,174 |
| EDUCATIONAL SERVICES | 3 | 23 | \$26,270 |
| HEALTH CARE AND SOCIAL ASSISTANCE | 14 | 207 | \$36,247 |
| Ambulatory health care services | 7 | 50 | \$46,718 |
| Hospitals | 1 | * | * |
| Nursing and residential care facilities | 2 | * | * |
| Social assistance | 4 | 21 | \$10,921 |
| ARTS, ENTERTAINMENT, AND RECREATION | 8 | 38 | \$13,297 |
| Performing arts and spectator sports | 1 | * | * |
| Amusements, gambling, and recreation | 7 | * | * |
| ACCOMMODATION AND FOOD SERVICES | 45 | 620 | \$18,477 |
| Accommodation | 18 | 393 | \$21,750 |
| Food services and drinking places | 26 | 227 | \$12,821 |
| OTHER SERVICES | 27 | 85 | \$18,043 |
| Repair and maintenance | 9 | 38 | \$31,677 |
| Membership associations & organizations | 14 | 42 | \$7,308 |
| Private households | 4 | 5 | \$6,385 |
| TOTAL GOVERNMENT | 52 | 2,441 | \$36,201 |
| Local Government | 25 | 1,917 | \$30,759 |
| State Government | 7 | 28 | \$37,054 |
| Federal Government | 20 | 496 | \$57,201 |

Source: Montana Department of Labor and Industry, Quarterly Census of Employment and Wages (QCEW) program. The QCEW program compiles data reported by all employers covered under Montana Unemployment Insurance. Totals may not add due to nondisclosure of confidential industry data, or to rounding.

*Data not disclosable

AGRICULTURAL STATISTICS FOR GLACIER COUNTY

| | 2007 Census | 2002 Census | % Change |
|--|-------------|-------------|----------|
| FARMS | | | |
| Farms: (number) | 625 | 472 | 32% |
| Land in farms (acres) | 1,700,179 | 1,645,201 | 3% |
| Average size of farms (acres) | 2,720 | 3,486 | -22% |
| Median size of farms (acres) | 600 | 1,487 | -60% |
| Farms by size: (number) | | | |
| Less than 1,000 acres | 374 | 217 | 72% |
| 1,000 acres or more | 251 | 255 | -2% |
| Farms by value of products sold: (number) | | | |
| Less than \$100,000 | 501 | 374 | 34% |
| \$100,000 or more | 124 | 98 | 27% |
| Farms by type of organization: (number) | | | |
| Family, Individual, Partnership | 568 | 415 | 37% |
| Corporation, Cooperative, Trust | 57 | 57 | 0% |
| LIVESTOCK INVENTORY AND CROPS HARVESTED | | | |
| Livestock and Poultry Inventory (number) | | | |
| Cattle and calves | 54,803 | 41,003 | 34% |
| Hogs and pigs | 24,664 | 20,068 | 23% |
| Sheep and lambs | 788 | 535 | 47% |
| Horses and ponies | 5,858 | 3,207 | 83% |
| Bison | * | * | * |
| Chickens (layers and broilers) | 45,083 | * | * |
| Crops Harvested (acres) | | | |
| Corn for grain | 0 | 0 | NA |
| Corn for silage or greenchop | 0 | 0 | NA |
| Wheat for grain, All | 125,117 | 133,955 | -7% |
| Winter wheat for grain | 28,981 | * | * |
| Spring wheat for grain | 94,654 | 124,027 | -24% |
| Durum wheat for grain | 1,482 | * | * |
| Oats for grain | 232 | 562 | -59% |
| Barley for grain | 102,991 | 92,224 | 12% |
| Hay, haylage, grass silage | 43,085 | 46,495 | -7% |
| Sunflower seed, All | 0 | 0 | NA |
| OPERATOR DEMOGRAPHICS | | | |
| Primary occupation: (number) | | | |
| Farming | 321 | 324 | -1% |
| Other | 304 | 148 | 105% |
| Place of residence: (number) | | | |
| On farm operated | 479 | 369 | 30% |
| Not on farm operated | 146 | 103 | 42% |
| Years on present farm: (number) | | | |
| Less than 10 years | 110 | 92 | 20% |
| 10 years or more | 515 | 380 | 36% |
| Age group: (number) | | | |
| Under 55 years | 254 | 236 | 8% |
| 55 years and over | 371 | 236 | 57% |
| Average age of operators: (number) | 58.0 | 55.3 | 5% |

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2007

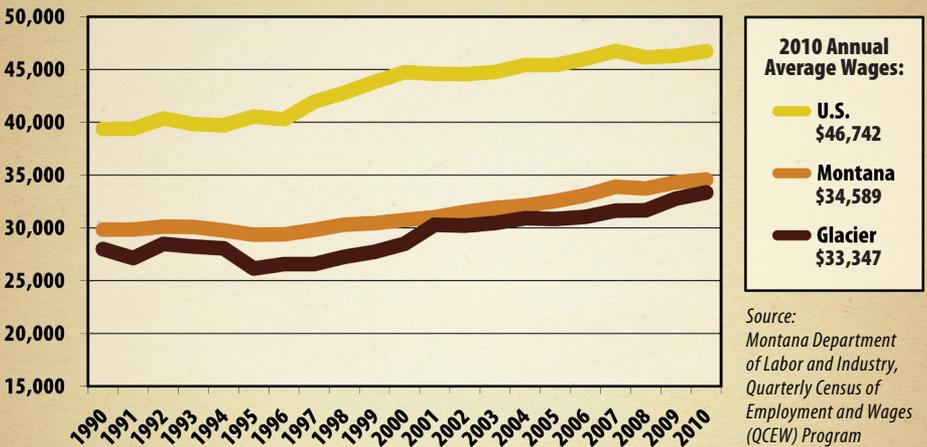
* = Not Disclosable

ANNUAL AVERAGE LABOR FORCE - GLACIER COUNTY

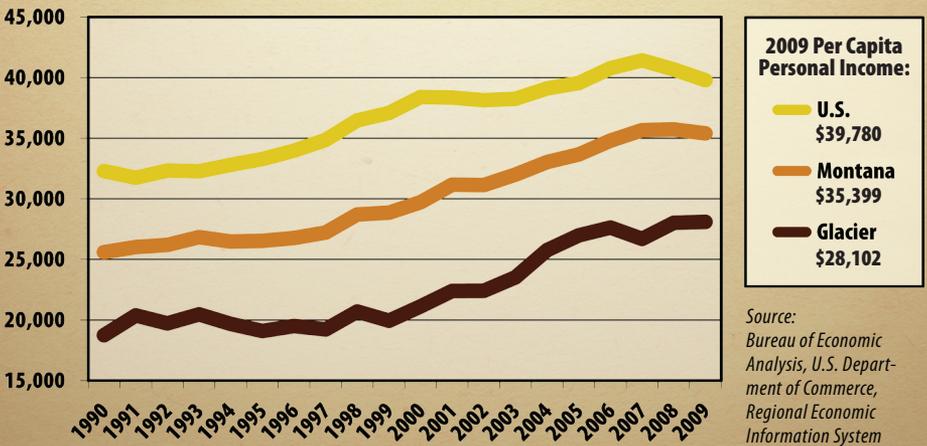
| Year | Civilian Labor Force | Employed | Unemployed | Unemployment Rate |
|------|----------------------|----------|------------|-------------------|
| 2010 | 5,895 | 5,297 | 598 | 10.1% |
| 2009 | 5,703 | 5,213 | 490 | 8.6% |
| 2008 | 5,814 | 5,340 | 474 | 8.2% |
| 2007 | 5,794 | 5,355 | 439 | 7.6% |
| 2006 | 5,951 | 5,574 | 377 | 6.3% |
| 2005 | 5,766 | 5,388 | 378 | 6.6% |

Source: Montana Department of Labor and Industry, Local Area Unemployment Statistics Program (LAUS)

ANNUAL AVERAGE WAGES - GLACIER COUNTY, 1990-2010
(In 2010 Dollars)

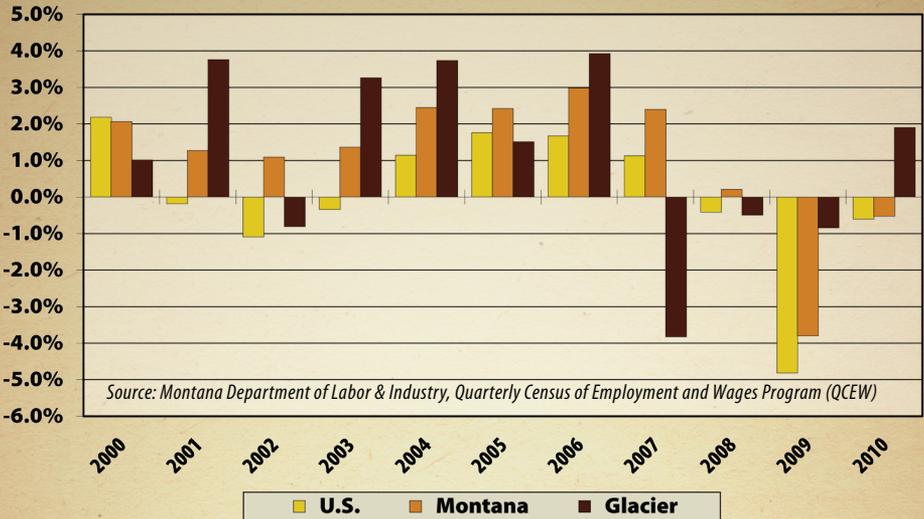


PER CAPITA PERSONAL INCOME - GLACIER COUNTY, 1990-2009
(In 2010 Dollars)



PERCENT CHANGE IN EMPLOYMENT - 2000 TO 2010

(United States, Montana, and Glacier County)

**RESOURCES FOR GLACIER COUNTY****Economic Development****Montana West Economic Development**

314 Main St. - Kalispell, MT 59901
(406) 257-7711

E-mail: info@DoBusinessInMontana.com
<http://dobusinessinmontana.com>

Job Service Center**Cut Bank Job Service Workforce Center**

501 East Main St. - Cut Bank, MT 59427
(406) 873-2191

Email: CutBankJSC@mt.gov
<http://wsd.dli.mt.gov/local/cutbank>

Newspapers**Cut Bank Pioneer Press**

P. O. Box 847 - Cut Bank, MT 59427
(406) 873-2201

E-mail: cbpress@bresnan.net
www.cutbankpioneerpress.com

Glacier Reporter

P. O. Box 349 - Browning, MT 59417
(406) 338-2090

E-mail: glacrptr@3rivers.net
www.glacierreporter.com

Chamber of Commerce**Browning Area Chamber of Commerce**

P.O. Box 990
Browning, MT 59417

www.browningchamber.com

Cut Bank Area Chamber of Commerce

P.O. Box 1243

Cut Bank, MT 59427
(406) 873-4041,

E-mail: info@cutbankchamber.com
<http://cutbankchamber.com>

East Glacier Park Chamber of Commerce

P. O. Box 260

East Glacier Park, MT 59434
(406) 226-4403

www.eastglacierpark.info

Higher Education**Blackfeet Community College**

P.O. Box 819

Browning, MT 59417-0819
(406) 338-5441

www.bfcc.edu