

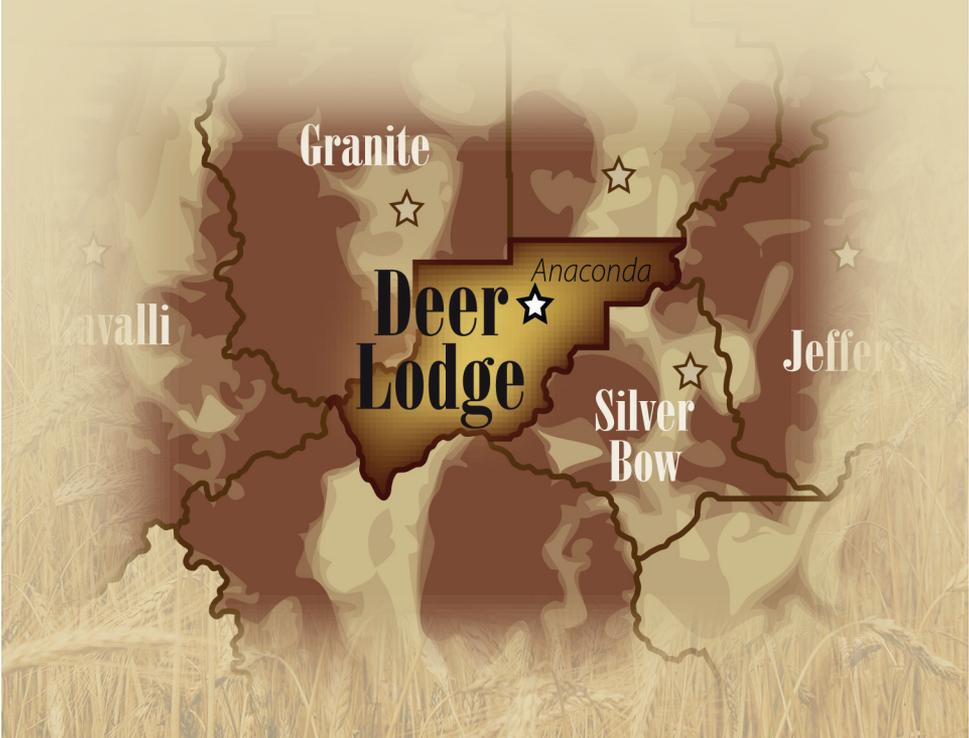
June 2012

Montana

COUNTY FLIERS

Economic and Demographic Information for

DEER LODGE COUNTY



Montana Department of
LABOR & INDUSTRY
Workforce Services Division



**Research
Analysis &
BUREAU**



DEER LODGE COUNTY

Deer Lodge County is Montana's twenty-second most populous county, with a population of 9,298 residents according to the 2010 census.¹ The city of Anaconda and Deer Lodge County have a consolidated government known as Anaconda-Deer Lodge, the population of which constitutes the state's ninth largest "city." Other cities and towns in Deer Lodge County include Galen, Georgetown, Opportunity, and Warm Springs.

The Anaconda Copper Mining Company, once the largest copper mining, smelting, and fabricating organization in the world, gave its name to the town of Anaconda, which was the site of the company's smelter. The smelter operation, Anaconda's historic economic base, was shut down in 1980.² Since then, Anaconda has reinvented itself as a recreation community, drawing on the Deer Lodge Valley's wealth of natural amenities, such as the Anaconda Mountain Range, Georgetown Lake, and the Mount Haggin wildlife management area (Montana's largest at 54,000 acres). Other tourism draws include the Old City Hall Copper Village Museum and Art Center, Washoe Park and State Fish Hatchery, and the Old Works Golf Course—Montana's only Jack Nicklaus signature course.

¹U.S. Census Bureau, 2010 Decennial Census

²Anaconda," www.visitmt.com/categories.city.asp?siteid=1&city=anaconda

TOP 15 PRIVATE EMPLOYERS IN DEER LODGE COUNTY

(Based on 2nd Quarter 2011 Data - Listed in Alphabetical Order)

Business Name	Size Class	Business Name	Size Class
AFFCO	5	Dee Motor Company	4
Albertsons	4	Fairmont Hot Springs Resort	6
Anaconda Copper City Bowling Alley	4	Jordan Contracting	5
Aware Inc (group homes)	6	McDonalds	4
Barclay II	4	Pioneer Technical Services	4
Community Counseling and Correctional Facilities	6	Safeway	4
Community Hospital & Nursing Home	7	The Haufbrau	4
		Town Pump	4

Employment Size Class Coding: Class 7 = 250 to 499 employees, Class 6 = 100 to 249, Class 5 = 50 to 99, Class 4 = 20 to 49.

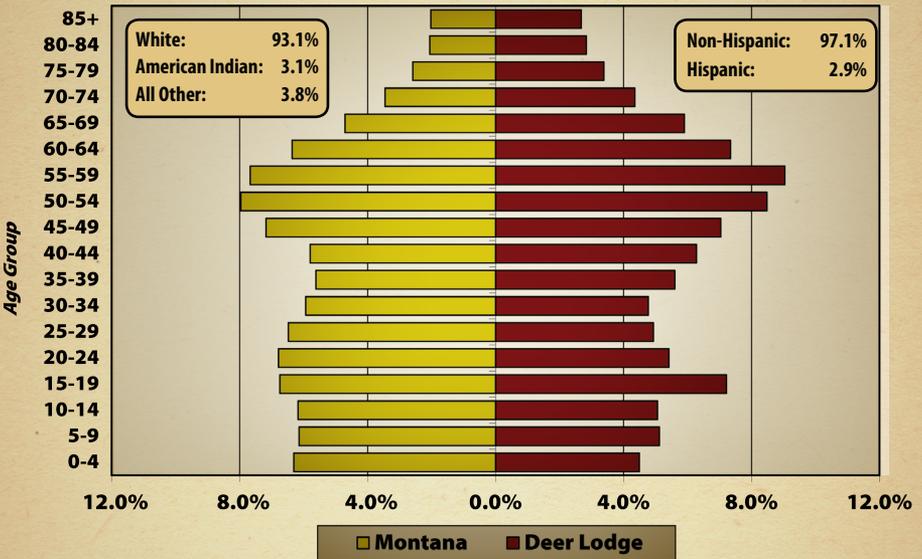
Source: Montana Department of Labor and Industry, Quarterly Census of Employment of Wages (QCEW) Program. This list ONLY includes industry employers subject to unemployment insurance. Railroads, tribal entities, and government agencies are excluded.

POPULATION FOR DEER LODGE COUNTY AND RELATED AREAS

Geography	Census 2000	2002 Estimate	2004 Estimate	2006 Estimate	2008 Estimate	Census 2010	% Change 2000-2010
Deer Lodge County	9,417	9,096	9,002	8,834	8,904	9,298	-1.3%
Anaconda-Deer Lodge County	9,417	9,096	9,002	8,834	8,904	9,298	-1.3%

Source: U.S. Census Bureau, Population Estimates Program

DISTRIBUTION OF POPULATION BY AGE - DEER LODGE COUNTY, 2010



HIGHEST LEVEL OF EDUCATIONAL ATTAINMENT (population 25 years and older)

Educational Attainment	Deer Lodge County	Montana	United States
Less than a High School Diploma	15.7%	8.3%	14.4%
High School Diploma (or equivalent)	36.1%	29.9%	28.5%
Some College	21.6%	25.1%	21.3%
Associate's Degree	7.6%	7.9%	7.6%
Bachelor's Degree	14.2%	19.8%	17.7%
Graduate or Professional Degree	4.7%	9.0%	10.4%

Source: U.S. Census Bureau, American Community Survey 2005-2009 estimates

DEER LODGE COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TOTAL ALL INDUSTRIES	280	3,161	\$29,311
TOTAL PRIVATE	260	2,253	\$27,777
AGRICULTURE, FORESTRY, FISHING & HUNTING	4	5	\$29,175
Animal production	1	*	*
Forestry and logging	2	*	*
Agriculture & forestry support	1	*	*
MINING	1	*	*
Mining, except oil and gas	1	*	*
UTILITIES	2	*	*
CONSTRUCTION	31	200	\$51,530
Construction of buildings	6	*	*
Heavy and civil engineering construction	3	*	*
Specialty trade contractors	21	114	\$51,257
MANUFACTURING	9	104	\$35,471
Food manufacturing	1	*	*
Textile product mills	1	*	*
Wood product manufacturing	1	*	*
Nonmetallic mineral product mfg	1	*	*
Primary metal manufacturing	1	*	*
Fabricated metal product manufacturing	3	*	*
Miscellaneous manufacturing	1	*	*
WHOLESALE TRADE	3	*	*
Merchant wholesalers, durable goods	1	*	*
Merchant wholesalers, nondurable goods	2	*	*
RETAIL TRADE	33	278	\$22,182
Motor vehicle and parts dealers	6	58	\$30,939
Furniture and home furnishings stores	1	*	*
Electronics and appliance stores	1	*	*
Building material & garden supply stores	3	23	\$20,090
Food and beverage stores	5	88	\$22,597
Health and personal care stores	3	27	\$27,448
Gasoline stations	5	51	\$15,920
Clothing and clothing accessories stores	1	*	*
Sporting good, hobby, book, music stores	2	*	*
General merchandise stores	1	*	*
Miscellaneous store retailers	5	19	\$11,531
TRANSPORTATION AND WAREHOUSING	7	29	\$23,431
Truck transportation	3	*	*
Transit and ground passenger transport	1	*	*
Support activities for transportation	3	7	\$23,026

DEER LODGE COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010 (cont.)

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
INFORMATION	3	24	\$19,006
Publishing industries, except Internet	1	*	*
Motion picture, sound recording industry	1	*	*
Telecommunications	1	*	*
FINANCE AND INSURANCE	15	63	\$29,510
Credit intermediation & related activity	9	54	\$29,286
Securities, comm. contracts, investments	1	*	*
Insurance carriers & related activities	5	*	*
REAL ESTATE AND RENTAL AND LEASING	7	9	\$19,310
Real estate	4	3	\$26,158
Rental and leasing services	3	6	\$15,745
PROFESSIONAL AND TECHNICAL SERVICES	30	83	\$48,055
MANAGEMENT OF COMPANIES AND ENTERPRISES	1	*	*
ADMINISTRATIVE AND WASTE SERVICES	11	*	*
Administrative and support services	10	*	*
Waste management and remediation service	1	*	*
EDUCATIONAL SERVICES	3	7	\$46,017
HEALTH CARE AND SOCIAL ASSISTANCE	41	616	\$31,574
Ambulatory health care services	23	115	\$35,486
Hospitals	1	*	*
Nursing and residential care facilities	7	289	\$25,874
Social assistance	10	*	*
ARTS, ENTERTAINMENT, AND RECREATION	15	115	\$15,610
Performing arts and spectator sports	1	*	*
Museums, historical sites, zoos, & parks	1	*	*
Amusements, gambling, and recreation	13	108	\$15,934
ACCOMMODATION AND FOOD SERVICES	33	405	\$11,667
Accommodation	7	*	*
Food services and drinking places	26	*	*
OTHER SERVICES	16	65	\$17,232
Repair and maintenance	5	*	*
Personal and laundry services	2	*	*
Membership associations & organizations	9	34	\$9,353
TOTAL GOVERNMENT	20	908	\$33,116
Local Government	3	320	\$33,412
State Government	10	501	\$30,251
Federal Government	7	88	\$48,383

Source: Montana Department of Labor and Industry, Quarterly Census of Employment and Wages (QCEW) program. The QCEW program compiles data reported by all employers covered under Montana unemployment insurance. (Totals may not add due to nondisclosure of confidential industry data, or to rounding.)

*Data not disclosable

AGRICULTURAL STATISTICS FOR DEER LODGE COUNTY

	2007 Census	2002 Census	% Change
FARMS			
Farms: (number)	123	109	13%
Land in farms (acres)	79,335	134,997	-41%
Average size of farms (acres)	645	1,239	-48%
Median size of farms (acres)	160	480	-67%
Farms by size: (number)			
Less than 1,000 acres	100	77	30%
1,000 acres or more	23	32	-28%
Farms by value of products sold: (number)			
Less than \$100,000	106	98	8%
\$100,000 or more	17	11	55%
Farms by type of organization: (number)			
Family, Individual, Partnership	107	97	10%
Corporation, Cooperative, Trust	16	12	33%
LIVESTOCK INVENTORY AND CROPS HARVESTED			
Livestock and Poultry Inventory (number)			
Cattle and calves	6,216	8,739	-29%
Hogs and pigs	*	0	*
Sheep and lambs	839	1,065	-21%
Horses and ponies	381	378	1%
Bison	0	0	NA
Chickens (layers and broilers)	64	0	NA
Crops Harvested (acres)			
Corn for grain	0	0	NA
Corn for silage or greenchop	0	0	NA
Wheat for grain, All	*	*	*
Winter wheat for grain	0	0	NA
Spring wheat for grain	*	*	*
Durum wheat for grain	0	0	NA
Oats for grain	0	*	NA
Barley for grain	0	*	NA
Hay, haylage, grass silage	11,638	13,133	-11%
Sunflower seed, All	0	0	NA
OPERATOR DEMOGRAPHICS			
Primary occupation: (number)			
Farming	58	58	0%
Other	65	51	27%
Place of residence: (number)			
On farm operated	97	84	15%
Not on farm operated	26	25	4%
Years on present farm: (number)			
Less than 10 years	43	35	23%
10 years or more	80	74	8%
Age group: (number)			
Under 55 years	50	50	0%
55 years and over	73	59	24%
Average age of operators: (number)	56.6	56.3	1%

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2007

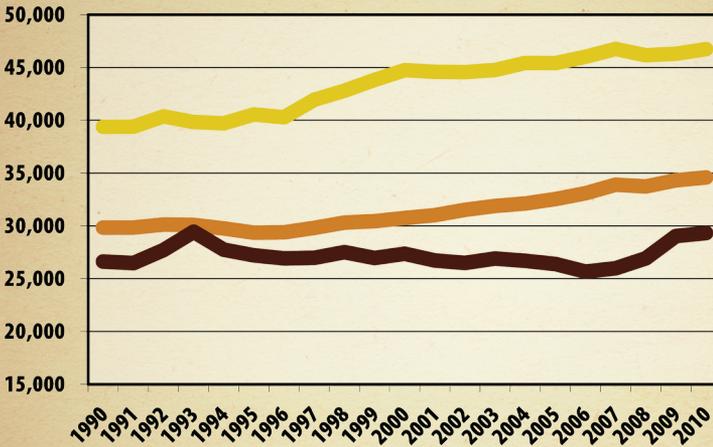
* = Not Disclosable

ANNUAL AVERAGE LABOR FORCE - DEER LODGE COUNTY

Year	Civilian Labor Force	Employed	Unemployed	Unemployment Rate
2010	4,037	3,724	313	7.8%
2009	3,897	3,625	272	7.0%
2008	3,834	3,607	227	5.9%
2007	3,897	3,722	175	4.5%
2006	3,878	3,701	177	4.6%
2005	3,798	3,600	198	5.2%

Source: U.S. Census Bureau, Population Estimates Program

ANNUAL AVERAGE WAGES - DEER LODGE COUNTY, 1990-2010
(In 2010 Dollars)

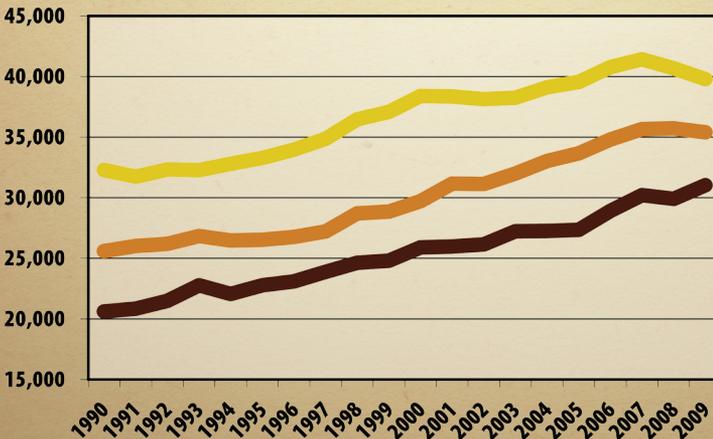


2010 Annual Average Wages:

- U.S. \$46,742
- Montana \$34,589
- Deer Lodge \$29,314

Source: Montana Department of Labor and Industry, Quarterly Census of Employment and Wages (QCEW) Program

PER CAPITA PERSONAL INCOME - DEER LODGE COUNTY, 1990-2009
(In 2010 Dollars)



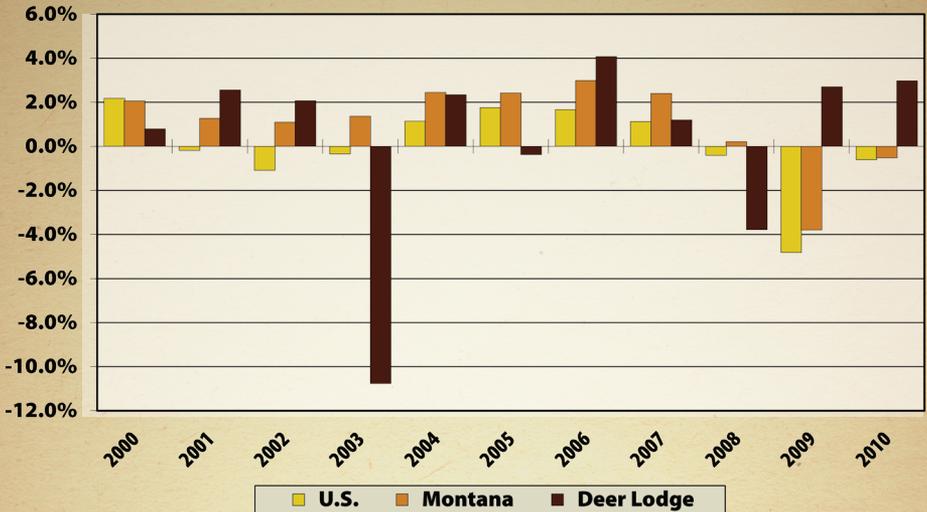
2009 Per Capita Personal Income:

- U.S. \$39,780
- Montana \$35,399
- Deer Lodge \$31,031

Source: Bureau of Economic Analysis, U.S. Department of Commerce, Regional Economic Information System

PERCENT CHANGE IN EMPLOYMENT - 2000 TO 2010

(United States, Montana, and Deer Lodge County)



RESOURCES FOR DEER LODGE COUNTY

Economic Development

MSU Deer Lodge County Extension Office

800 S. Main St., Anaconda, MT 59711
 Phone: (406) 563-4035 or 563-4036
 Fax: (406) 994-4102
www.msuextension.org/deerlodge

Anaconda Local Development Corporation

118 East 7th Street
 Anaconda, MT 59711
 Phone: (406) 563-5538
 E-mail: info@anacondadevelopment.org
<http://anacondadevelopment.org/>

Business Expansion And Retention (BEAR)

Contact: Dale Mahugh
 Phone: (406) 497-3756
 E-mail: Dale.Mahugh@northwestern.com

Montana Economic Developers Association

118 East 7th Street, Suite 2A
 Anaconda, MT 59711
 Ph: (406) 563-5259
 Fax: (406) 563-5476
www.medamembers.org

Chamber of Commerce

Anaconda Chamber of Commerce

1384 Foster Rd., Anaconda, MT 59711
 Phone: (406) 563-2400
 E-mail: anacondachamber@rfwave.net
www.anacondamt.org

Job Service Center

Anaconda Job Service Workforce Center

307 E. Park Ave., Anaconda, MT 59711
 Ph: (406) 563-3444, Fax: (406) 563-7827
 E-mail: AnacondaJS@mt.gov
<http://wsd.dli.mt.gov/local/anaconda>

Newspapers

Anaconda Leader

121 Main Street
 Anaconda, MT 59711
 Phone: (406) 563-5283