

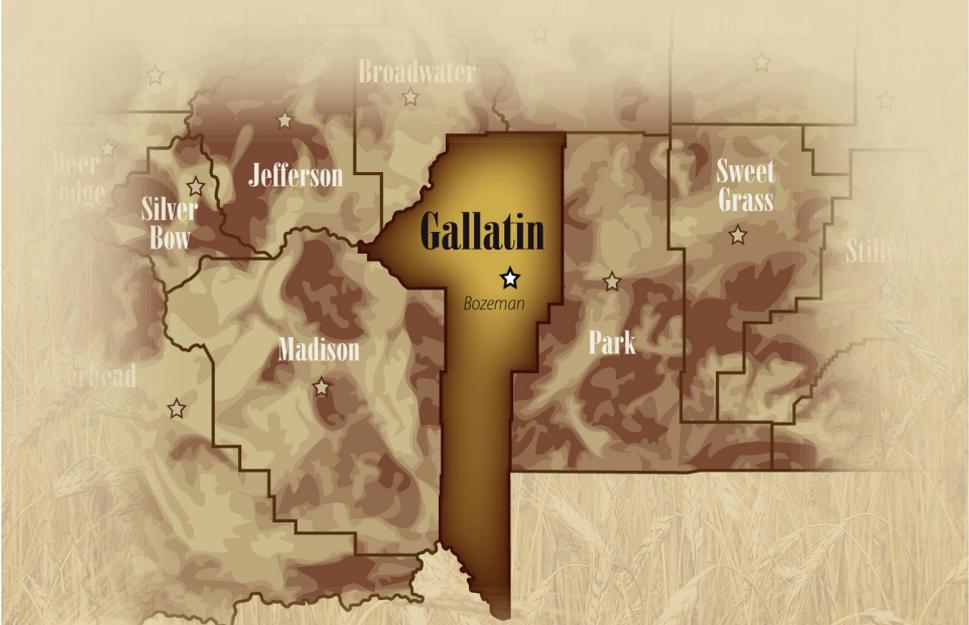
February 2012

Montana

COUNTY FLIERS

Economic and Demographic Information for

GALLATIN COUNTY



Montana Department of
LABOR & INDUSTRY
Workforce Services Division



**Research
Analysis &
BUREAU**



GALLATIN COUNTY

Located in the Rocky Mountains, Gallatin County is one of Montana's most popular tourist destinations. It serves as an entrance to Yellowstone Park, boasts two world-class ski resorts, blue ribbon trout streams, and the Museum of the Rockies.

Gallatin County is Montana's 4th most populous county with 89,513 residents according to the 2010 U.S. Census. Bozeman, the county seat, is the state's 4th largest city with a population of 37,280 in 2010.¹ Gallatin is also Montana's fastest-growing county, boasting 32% growth from 2000 to 2010. Bozeman is one of the state's fastest-growing cities with a 35.5% population increase from 2000 to 2010. Other cities in Gallatin County include: Amsterdam-Churchill, Belgrade, Big Sky, Four Corners, Manhattan, Three Forks, West Yellowstone, and Willow Creek.

Gallatin County's economy is relatively diverse, with construction, government, manufacturing, technology, retail, service, and agriculture all playing significant roles.² Montana State University is the area's largest employer, with 2,307 full-time faculty and staff, 668 part-time employees, and 551 graduate teaching and research assistants. MSU's 13,559 enrolled students (Fall 2010) have a significant impact on the county's economy.³

¹U.S. Census Bureau, 2010 Decennial Census

²Gallatin Development Corporation's 2005 Economic Profile of Gallatin County, Montana. www.bozeman.org/gdc/Upload/Economic%20Profiles/Economic%20Profile%202005.pdf

³Montana State University website. www.montana.edu/opa/facts/quick11.html

TOP 20 PRIVATE EMPLOYERS IN GALLATIN COUNTY

(Based on 2nd Quarter 2011 Data - Listed in Alphabetical Order)

Business Name	Size Class	Business Name	Size Class
Albertsons	6	Murdoch's Ranch & Home Supply	6
Bozeman Deaconess Hospital	9	Reach Inc.	6
Community Food Co-op	6	Ressler Motors	6
Costco	6	Right Now Technologies	8
First Security Bank	6	Rosauers	6
Gibson Guitar	6	Target	6
Kenyon Noble Lumber & Hardware	6	Town & Country Foods	6
Lowes	6	Town Pump	6
Martel Construction	6	Wal-Mart	7
McDonald's	6	Zoot Enterprises	6

Employment Size Class Coding: Class 9 = 1,000+ employees, Class 8 = 500 to 999, Class 7 = 250 to 499, Class 6 = 100 to 249.

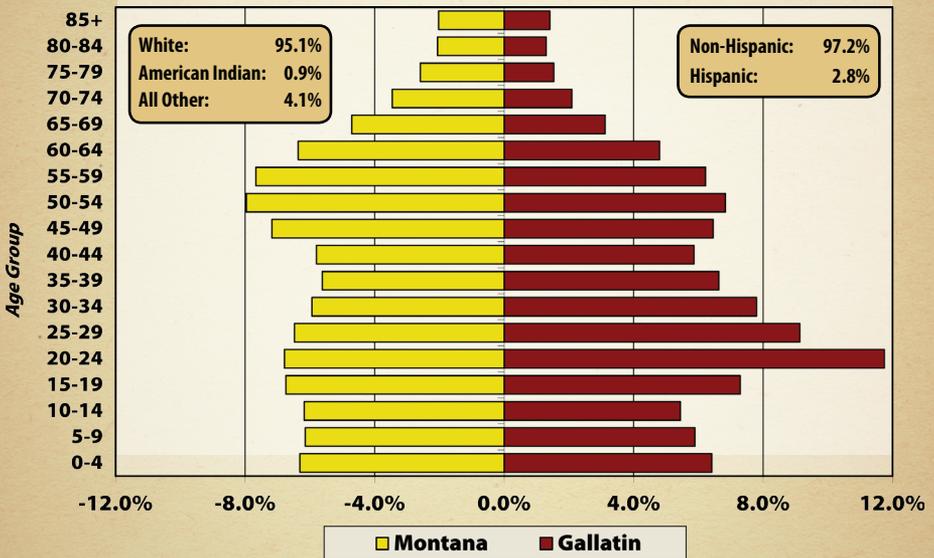
Source: Montana Department of Labor and Industry, Quarterly Census of Employment of Wages (QCEW) Program. This list ONLY includes industry employers subject to unemployment insurance. Railroads, tribal entities, and government agencies are excluded.

POPULATION FOR GALLATIN COUNTY AND RELATED AREAS

Geography	Census 2000	2002 Estimate	2004 Estimate	2006 Estimate	2008 Estimate	Census 2010	% Change 2000-2010
Gallatin County	67,831	72,000	77,439	84,498	89,812	89,513	32.0%
Belgrade city	5,728	6,742	7,290	7,632	8,169	7,389	29.0%
Bozeman city	27,509	30,018	33,269	36,668	39,004	37,280	35.5%
Manhattan town	1,396	1,497	1,580	1,619	1,684	1,520	8.9%
Three Forks city	1,728	1,829	1,963	1,973	1,980	1,869	8.2%
West Yellowstone town	1,177	1,218	1,265	1,287	1,510	1,271	8.0%
Balance Gallatin County	30,293	30,696	32,072	35,319	37,465	40,184	32.7%

Source: U.S. Census Bureau, Population Estimates Program

DISTRIBUTION OF POPULATION BY AGE - GALLATIN COUNTY, 2010



HIGHEST LEVEL OF EDUCATIONAL ATTAINMENT (population 25 years and older)

Educational Attainment	Gallatin County	Montana	United States
Less than a High School Diploma	3.8%	8.3%	14.4%
High School Diploma (or equivalent)	19.4%	29.9%	28.5%
Some College	27.1%	25.1%	21.3%
Associate's Degree	6.2%	7.9%	7.6%
Bachelor's Degree	28.2%	19.8%	17.7%
Graduate or Professional Degree	15.3%	9.0%	10.4%

Source: U.S. Census Bureau, American Community Survey 2010 (US & MT), and 2005-2009 estimates (County).

GALLATIN COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TOTAL ALL INDUSTRIES	5,265	42,467	\$34,114
TOTAL PRIVATE	5,162	34,859	\$32,760
AGRICULTURE, FORESTRY, FISHING & HUNTING	79	483	\$25,198
Crop production	25	188	\$19,558
Animal production	29	186	\$30,585
Forestry and logging	2	*	*
Fishing, hunting and trapping	3	*	*
Agriculture & forestry support	21	98	\$23,832
MINING	14	202	\$60,071
Oil and gas extraction	1	*	*
Mining, except oil and gas	7	139	\$63,268
Support activities for mining	7	*	*
UTILITIES	10	*	*
CONSTRUCTION	908	3,285	\$39,937
Construction of buildings	336	1,089	\$40,946
Heavy and civil engineering construction	49	433	\$54,272
Specialty trade contractors	523	1,763	\$35,791
MANUFACTURING	199	2,244	\$38,004
Food manufacturing	17	155	\$30,242
Beverage and tobacco product mfg	7	114	\$24,998
Textile mills	1	*	*
Textile product mills	9	93	\$24,875
Apparel manufacturing	2	*	*
Wood product manufacturing	19	108	\$31,673
Paper manufacturing	1	*	*
Printing and related support activities	10	102	\$28,086
Petroleum & coal products manufacturing	1	*	*
Chemical manufacturing	2	*	*
Plastics & rubber products manufacturing	3	68	\$44,805
Nonmetallic mineral product mfg	12	186	\$45,546
Primary metal manufacturing	4	16	\$26,565
Fabricated metal product manufacturing	25	208	\$34,862
Machinery manufacturing	3	56	\$52,307
Computer and electronic product mfg	14	175	\$53,955
Electrical equipment and appliance mfg	4	71	\$52,827
Transportation equipment manufacturing	9	133	\$45,788
Furniture and related product mfg	25	106	\$29,298
Miscellaneous manufacturing	32	479	\$35,323
WHOLESALE TRADE	236	1,348	\$43,167
Merchant wholesalers, durable goods	104	673	\$44,469
Merchant wholesalers, nondurable goods	60	513	\$35,826
Electronic markets & agents and brokers	72	162	\$60,973
RETAIL TRADE	551	6,548	\$25,377
Motor vehicle and parts dealers	45	645	\$44,027
Furniture and home furnishings stores	49	391	\$25,831
Electronics and appliance stores	28	191	\$32,243
Building material & garden supply stores	56	728	\$30,809
Food and beverage stores	34	1,138	\$21,616
Health and personal care stores	26	168	\$26,011
Gasoline stations	40	428	\$19,213
Clothing and clothing accessories stores	66	419	\$16,706
Sporting good, hobby, book, music stores	69	700	\$15,536
General merchandise stores	14	1,101	\$25,140
Miscellaneous store retailers	96	488	\$21,753
Nonstore retailers	28	151	\$37,892

GALLATIN COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010 (cont.)

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TRANSPORTATION AND WAREHOUSING	109	921	\$28,140
Air transportation	15	94	\$29,714
Truck transportation	52	210	\$33,576
Transit and ground passenger transport	8	239	\$16,269
Pipeline transportation	2	*	*
Scenic and sightseeing transportation	3	17	\$26,929
Support activities for transportation	18	137	\$25,281
Couriers and messengers	8	149	\$41,030
Warehousing and storage	3	*	*
INFORMATION	85	559	\$40,771
Publishing industries, except Internet	20	158	\$32,964
Motion picture, sound recording industry	13	55	\$16,172
Broadcasting, except Internet	7	69	\$35,137
Telecommunications	27	220	\$50,953
ISPs, search portals, & data processing	6	*	*
Other information services	13	*	*
FINANCE AND INSURANCE	211	1,284	\$55,429
Credit intermediation & related activity	66	730	\$45,670
Securities, comm. contracts, investments	45	*	*
Insurance carriers & related activities	98	437	\$48,360
Funds, trusts, other financial vehicles	2	*	*
REAL ESTATE AND RENTAL AND LEASING	322	856	\$27,467
Real estate	290	658	\$28,119
Rental and leasing services	31	*	*
Lessors of nonfinancial intangible asset	2	*	*
PROFESSIONAL AND TECHNICAL SERVICES	784	3,094	\$56,964
MANAGEMENT OF COMPANIES AND ENTERPRISES	13	141	\$50,089
ADMINISTRATIVE AND WASTE SERVICES	305	1,209	\$27,763
Administrative and support services	293	1,153	\$27,263
Waste management and remediation service	12	56	\$38,057
EDUCATIONAL SERVICES	66	520	\$17,976
HEALTH CARE AND SOCIAL ASSISTANCE	368	4,033	\$38,552
Ambulatory health care services	247	1,585	\$46,570
Hospitals	1	*	*
Nursing and residential care facilities	21	*	*
Social assistance	99	803	\$15,956
ARTS, ENTERTAINMENT, AND RECREATION	153	1,244	\$23,144
Performing arts and spectator sports	42	79	\$30,075
Museums, historical sites, zoos, & parks	8	69	\$33,852
Amusements, gambling, and recreation	103	1,096	\$21,969
ACCOMMODATION AND FOOD SERVICES	367	5,322	\$14,592
Accommodation	100	1,335	\$19,295
Food services and drinking places	267	3,987	\$13,018
OTHER SERVICES	383	1,468	\$25,713
Repair and maintenance	106	352	\$32,157
Personal and laundry services	65	257	\$18,116
Membership associations & organizations	145	769	\$25,752
Private households	67	90	\$21,844
TOTAL GOVERNMENT	103	7,608	\$40,319
Local Government	55	2,864	\$35,796
State Government	15	*	*
Federal Government	33	668	\$57,781

Source: Montana Department of Labor and Industry, Quarterly Census of Employment and Wages (QCEW) program. The QCEW program compiles data reported by all employers covered under Montana Unemployment Insurance. Totals may not add due to nondisclosure of confidential industry data, or to rounding.

*Data not disclosable

AGRICULTURAL STATISTICS FOR GALLATIN COUNTY

	2007 Census	2002 Census	% Change
FARMS			
Farms: (number)	1,071	1,074	0%
Land in farms (acres)	776,868	708,728	10%
Average size of farms (acres)	725	660	10%
Median size of farms (acres)	70	125	-44%
Farms by size: (number)			
Less than 1,000 acres	938	928	1%
1,000 acres or more	133	146	-9%
Farms by value of products sold: (number)			
Less than \$100,000	906	883	3%
\$100,000 or more	165	191	-14%
Farms by type of organization: (number)			
Family, Individual, Partnership	944	1,000	-6%
Corporation, Cooperative, Trust	127	74	72%
LIVESTOCK INVENTORY AND CROPS HARVESTED			
Livestock and Poultry Inventory (number)			
Cattle and calves	48,268	52,350	-8%
Hogs and pigs	(D)	(D)	(D)
Sheep and lambs	3,329	5,025	-34%
Horses and ponies	4,998	4,396	14%
Bison	41	185	-78%
Chickens (layers and broilers)	1,478	(D)	(D)
Crops Harvested (acres)			
Corn for grain	0	(D)	(D)
Corn for silage or greenchop	1,119	895	25%
Wheat for grain, All	51,271	50,645	1%
Winter wheat for grain	19,409	(D)	(D)
Spring wheat for grain	31,862	30,118	6%
Durum wheat for grain	0	(D)	NA
Oats for grain	476	1,132	-58%
Barley for grain	25,140	37,007	-32%
Hay, haylage, grass silage	70,827	79,199	-11%
Sunflower seed, All	(D)	0	NA
OPERATOR DEMOGRAPHICS			
Primary occupation: (number)			
Farming	448	559	-20%
Other	623	515	21%
Place of residence: (number)			
On farm operated	904	943	-4%
Not on farm operated	167	131	27%
Years on present farm: (number)			
Less than 10 years	289	354	-18%
10 years or more	782	720	9%
Age group: (number)			
Under 55 years	452	614	-26%
55 years and over	619	460	35%
Average age of operators: (number)	57.2	53.5	7%

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2007

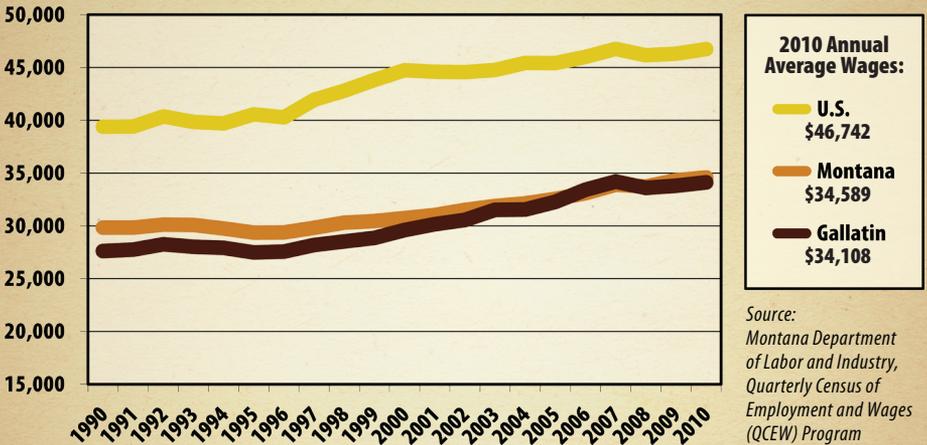
(D) = Not Disclosable

ANNUAL AVERAGE LABOR FORCE - GALLATIN COUNTY

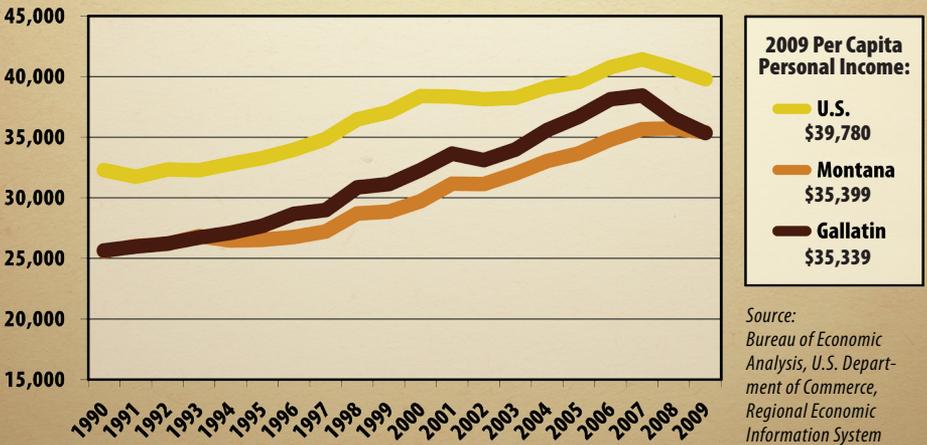
Year	Civilian Labor Force	Employed	Unemployed	Unemployment Rate
2010	47,965	44,543	3,422	7.1%
2009	48,394	45,295	3,099	6.4%
2008	50,842	48,937	1,905	3.7%
2007	50,415	49,177	1,238	2.5%
2006	49,123	48,013	1,110	2.3%
2005	46,233	45,011	1,222	2.6%

Source: Montana Department of Labor and Industry, Local Area Unemployment Statistics Program (LAUS)

ANNUAL AVERAGE WAGES - GALLATIN COUNTY, 1990-2010
(In 2010 Dollars)

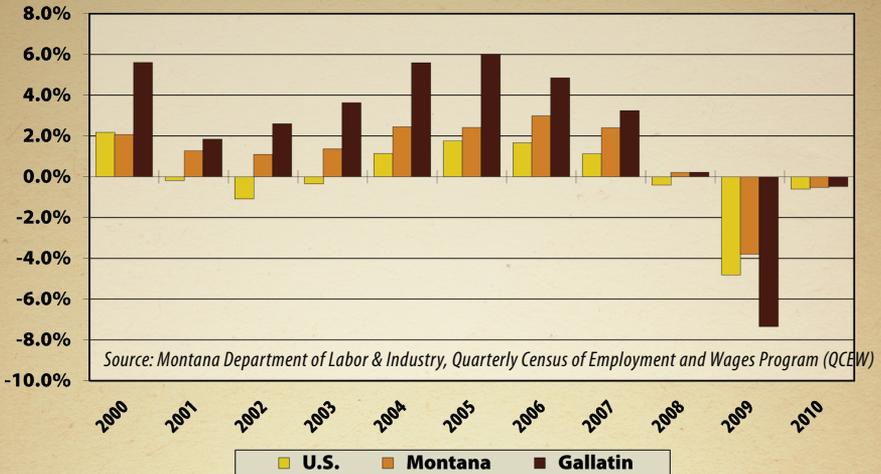


PER CAPITA PERSONAL INCOME - GALLATIN COUNTY, 1990-2009
(In 2010 Dollars)



PERCENT CHANGE IN EMPLOYMENT - 2000 TO 2010

(United States, Montana, and Gallatin County)



RESOURCES FOR GALLATIN COUNTY

Economic Development

Business Expansion And Retention

Contact: Debbie Berg
(406) 582-9200
E-mail: dberg@mt.gov

MT Manufacturing Extension Center

P. O. Box 174255
Bozeman, MT 59717-4255
(406) 994-3812 or (800) 637-4634
E-mail: mmec@coe.montana.edu
www.mtmanufacturingcenter.com

Prospera Business Network

2015 Charlotte Street, Suite #1
Bozeman, MT 59718, (406) 587-3113
www.prosperabusinessnetwork.org

Higher Education

Montana State University

Bozeman, MT 59717
(406) 994-0211
www.montana.edu

MSU - Gallatin College

201 Hamilton Hall
P.O. Box 170515
Bozeman, MT 59717
(406) 994-5536
www.montana.edu/gallatincollege

Newspapers

Belgrade News

29 W. Main St., Belgrade, MT 59714
(406) 388-5101
www.belgrade-news.com

Bozeman Daily Chronicle

P. O. Box 1190 - Bozeman, MT 59771
(406) 587-4491
www.bozemandailychronicle.com

Lone Peak Lookout

P. O. Box 160123 - Big Sky, MT 59716
(406) 995-4133
www.lonepeaklookout.com

Three Forks Herald

P. O. Box 586 - Three Forks, MT 59752
(406) 285-3414
www.threeforksherald.org

West Yellowstone News

309 Canyon Street, West Yellowstone,
MT 59758, (406) 646-9719
www.westyellowstonenews.com

Bozeman Job Service

121 North Willson, Bozeman, MT 59715
(406) 582-9200 - Fax: (406) 582-9210
Email: BozemanJSC@mt.gov
<http://wsd.dli.mt.gov/local/bozeman>

Chambers of Commerce

Belgrade Chamber of Commerce

10 E. Main, Belgrade, MT 59714
(406) 388-1616
www.belgradechamber.org

Big Sky Chamber of Commerce

P. O. Box 160100, Big Sky, MT 59716
(406) 995-3000 or (800) 943-4111
www.bigskychamber.com

Bozeman Chamber of Commerce

2000 Commerce Way
Bozeman, MT 59715
(406) 586-5421 or (800) 228-4224
www.bozemanchamber.com

Manhattan Area Chamber

P. O. Box 606, Manhattan, MT 59741
(406) 284-4162
www.manhattanareachamber.com

Three Forks Chamber of Commerce

P. O. Box 1103, Three Forks, MT 59752
(406) 285-4753
www.threeforksmontana.com

West Yellowstone Chamber

P. O. Box 458, West Yellowstone,
MT 59758, (406) 646-7701
www.westyellowstonechamber.com