

March 2012

Montana

COUNTY FLIERS

Economic and Demographic Information for

PARK COUNTY



Montana Department of
LABOR & INDUSTRY
Workforce Services Division



**Research
Analysis &
BUREAU**



PARK COUNTY

Park County is Montana's 12th most populous county, with 15,636 residents according to the 2010 U.S. Census. Livingston, the county seat, is the state's 12th largest city, with a population of 7,044 in 2010.¹ Other cities and towns in Park County include Clyde Park, Cooke City, Corwin Springs, Emigrant, Gardiner, Jardine, Pine Creek, Pray, Silver Gate, Springdale, and Wilsall.

Park County is named for Yellowstone National Park, because the southern edge of the county forms the northern edge of the park. The town of Gardiner boasts the original (and only year-round) entrance to Yellowstone Park. Yellowstone, being a major tourist draw, makes tourism and recreation an important part of Park County's economy. Other important industries include agriculture, logging, mining, and health care. Park County has one hospital, two clinics, and four airports.²

¹*U.S. Census Bureau, 2010 Decennial Census*

²*www.parkcounty.org*

TOP 10 PRIVATE EMPLOYERS IN PARK COUNTY

(Based on 2nd Quarter 2011 Data - Listed in Alphabetical Order)

Business Name	Size Class	Business Name	Size Class
Albertson's	5	Livingston Healthcare	7
Best Western Mammoth Hot Springs	5	Montana's Rib & Chop House	4
Chico Hot Springs	6	Mountain Sky Guest Ranch	5
Church Universal & Triumphant	5	PrintingForLess.com	6
Livingston Health & Rehabilitation Center	5	Town & Country Foods	5

Employment Size Class Coding: Class 7 = 250 to 499 employees, Class 6 = 100 to 249, Class 5 = 50 to 99, Class 4 = 20 to 49.

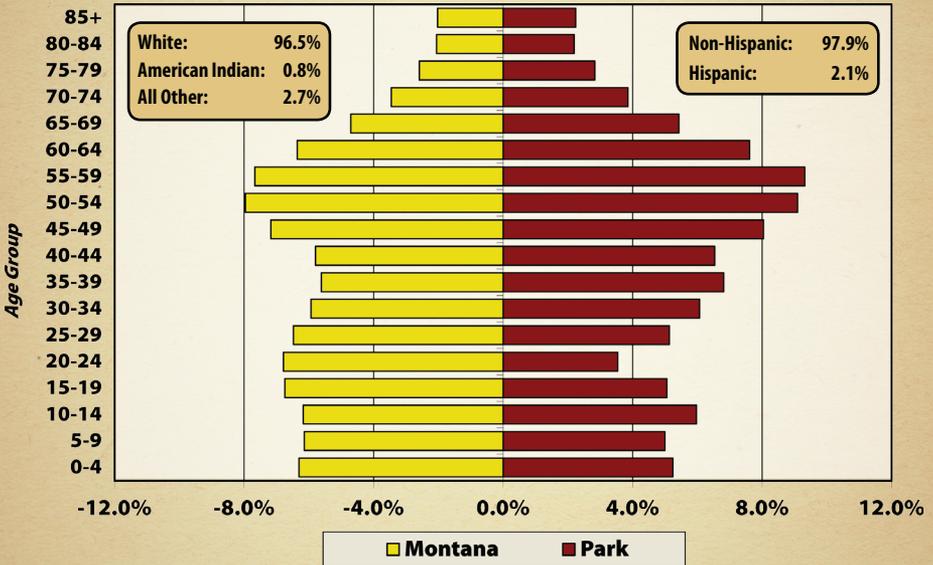
Source: Montana Department of Labor and Industry, Quarterly Census of Employment of Wages (QCEW) Program. This list ONLY includes industry employers subject to unemployment insurance. Railroads, tribal entities, and government agencies are excluded.

POPULATION FOR PARK COUNTY AND RELATED AREAS

Geography	Census 2000	2002 Estimate	2004 Estimate	2006 Estimate	2008 Estimate	Census 2010	% Change 2000-2010
Park County	15,694	15,742	15,617	15,842	16,109	15,636	-0.4%
Clyde Park town	310	310	332	343	347	288	-7.1%
Livingston city	6,851	7,081	7,050	7,234	7,438	7,044	2.8%
Balance Park County	8,533	8,351	8,235	8,265	8,324	8,304	-2.7%

Source: U.S. Census Bureau, Population Estimates Program

DISTRIBUTION OF POPULATION BY AGE - PARK COUNTY, 2010



HIGHEST LEVEL OF EDUCATIONAL ATTAINMENT (population 25 years and older)

Educational Attainment	Park County	Montana	United States
Less than a High School Diploma	12.4%	8.3%	14.4%
High School Diploma (or equivalent)	32.8%	29.9%	28.5%
Some College	19.1%	25.1%	21.3%
Associate's Degree	5.5%	7.9%	7.6%
Bachelor's Degree	23.5%	19.8%	17.7%
Graduate or Professional Degree	6.6%	9.0%	10.4%

Source: U.S. Census Bureau, American Community Survey 2010 (US & MT), and 2005-2009 estimates (County).

PARK COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TOTAL ALL INDUSTRIES	854	5,172	\$28,075
TOTAL PRIVATE	812	4,433	\$26,952
AGRICULTURE, FORESTRY, FISHING & HUNTING	37	154	\$26,904
Crop production	3	*	*
Animal production	23	127	\$27,738
Forestry and logging	4	12	\$24,918
Fishing, hunting and trapping	1	*	*
Agriculture & forestry support	6	8	\$14,860
MINING	4	*	*
Mining, except oil and gas	1	*	*
Support activities for mining	3	*	*
UTILITIES	7	43	\$53,296
CONSTRUCTION	119	296	\$32,040
Construction of buildings	42	79	\$29,511
Heavy and civil engineering construction	6	6	\$46,096
Specialty trade contractors	71	210	\$32,565
MANUFACTURING	30	248	\$38,931
Food manufacturing	4	22	\$40,235
Beverage and tobacco product mfg	1	*	*
Textile product mills	3	3	\$14,238
Leather and allied product manufacturing	1	*	*
Wood product manufacturing	1	*	*
Printing and related support activities	5	*	*
Primary metal manufacturing	1	*	*
Fabricated metal product manufacturing	3	6	\$26,324
Machinery manufacturing	1	*	*
Computer and electronic product mfg	2	*	*
Electrical equipment and appliance mfg	1	*	*
Transportation equipment manufacturing	3	*	*
Furniture and related product mfg	1	*	*
Miscellaneous manufacturing	3	15	\$36,501
WHOLESALE TRADE	16	33	\$45,442
Merchant wholesalers, durable goods	5	17	\$55,518
Merchant wholesalers, nondurable goods	7	11	\$38,378
Electronic markets & agents and brokers	4	4	\$24,781
RETAIL TRADE	97	646	\$22,383
Motor vehicle and parts dealers	9	53	\$25,756
Furniture and home furnishings stores	8	23	\$19,889
Electronics and appliance stores	1	*	*
Building material & garden supply stores	9	52	\$23,722
Food and beverage stores	9	188	\$22,785
Health and personal care stores	4	29	\$29,077
Gasoline stations	13	131	\$19,302
Clothing and clothing accessories stores	4	21	\$13,853
Sporting good, hobby, book, music stores	12	42	\$21,564
General merchandise stores	2	*	*
Miscellaneous store retailers	22	56	\$19,549
Nonstore retailers	5	17	\$39,883

PARK COUNTY - EMPLOYMENT BY INDUSTRY ANNUAL AVERAGES 2010 (cont.)

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TRANSPORTATION AND WAREHOUSING	19	39	\$20,745
Truck transportation	14	20	\$28,488
Transit and ground passenger transport	2	*	*
Scenic and sightseeing transportation	1	*	*
Warehousing and storage	1	*	*
INFORMATION	20	81	\$34,146
Publishing industries, except Internet	6	*	*
Motion picture, sound recording industry	6	12	\$32,028
Telecommunications	5	14	\$44,457
ISPs, search portals, & data processing	1	*	*
Other information services	2	*	*
FINANCE AND INSURANCE	28	164	\$36,172
Credit intermediation & related activity	12	122	\$35,781
Securities, comm. contracts, investments	6	12	\$73,129
Insurance carriers & related activities	10	30	\$23,080
REAL ESTATE AND RENTAL AND LEASING	33	43	\$24,339
Real estate	29	33	\$25,757
Rental and leasing services	3	11	\$20,006
PROFESSIONAL AND TECHNICAL SERVICES	76	161	\$37,533
MANAGEMENT OF COMPANIES AND ENTERPRISES	2	*	*
ADMINISTRATIVE AND WASTE SERVICES	37	67	\$31,667
Administrative and support services	35	*	*
Waste management and remediation service	2	*	*
EDUCATIONAL SERVICES	13	107	\$22,923
HEALTH CARE AND SOCIAL ASSISTANCE	46	626	\$36,706
Ambulatory health care services	23	211	\$42,612
Hospitals	1	*	*
Nursing and residential care facilities	8	125	\$21,473
Social assistance	15	*	*
ARTS, ENTERTAINMENT, AND RECREATION	52	132	\$18,502
Performing arts and spectator sports	10	15	\$24,293
Museums, historical sites, zoos, & parks	4	5	\$19,682
Amusements, gambling, and recreation	38	112	\$17,659
ACCOMMODATION AND FOOD SERVICES	109	1,182	\$15,499
Accommodation	42	541	\$19,118
Food services and drinking places	67	642	\$12,451
OTHER SERVICES	70	354	\$24,191
Repair and maintenance	21	72	\$28,568
Personal and laundry services	13	67	\$23,362
Membership associations & organizations	30	199	\$23,433
Private households	7	16	\$17,437
TOTAL GOVERNMENT	42	739	\$34,811
Local Government	18	620	\$32,144
State Government	10	37	\$58,430
Federal Government	14	82	\$44,160

Source: Montana Department of Labor and Industry, Quarterly Census of Employment and Wages (QCEW) program. The QCEW program compiles data reported by all employers covered under Montana Unemployment Insurance. Totals may not add due to nondisclosure of confidential industry data, or to rounding.

*Data not disclosable

AGRICULTURAL STATISTICS FOR PARK COUNTY

	2007 Census	2002 Census	% Change
FARMS			
Farms: (number)	535	527	2%
Land in farms (acres)	762,753	847,067	-10%
Average size of farms (acres)	1,426	1,607	-11%
Median size of farms (acres)	205	320	-36%
Farms by size: (number)			
Less than 1,000 acres	387	360	8%
1,000 acres or more	148	167	-11%
Farms by value of products sold: (number)			
Less than \$100,000	462	467	-1%
\$100,000 or more	73	60	22%
Farms by type of organization: (number)			
Family, Individual, Partnership	450	474	-5%
Corporation, Cooperative, Trust	85	53	60%
LIVESTOCK INVENTORY AND CROPS HARVESTED			
Livestock and Poultry Inventory (number)			
Cattle and calves	34,849	39,667	-12%
Hogs and pigs	44	*	*
Sheep and lambs	2,242	2,104	7%
Horses and ponies	3,488	3,694	-6%
Bison	200	346	-42%
Chickens (layers and broilers)	*	1,150	*
Crops Harvested (acres)			
Corn for grain	0	0	NA
Corn for silage or greenchop	*	*	*
Wheat for grain, All	6,397	8,718	-27%
Winter wheat for grain	4,670	3,684	27%
Spring wheat for grain	1,727	5,034	-66%
Durum wheat for grain	0	0	NA
Oats for grain	749	573	31%
Barley for grain	2,807	7,716	-64%
Hay, haylage, grass silage	50,209	62,144	-19%
Sunflower seed, All	0	0	NA
OPERATOR DEMOGRAPHICS			
Primary occupation: (number)			
Farming	258	284	-9%
Other	277	243	14%
Place of residence: (number)			
On farm operated	439	465	-6%
Not on farm operated	96	62	55%
Years on present farm: (number)			
Less than 10 years	166	163	2%
10 years or more	369	364	1%
Age group: (number)			
Under 55 years	220	256	-14%
55 years and over	315	271	16%
Average age of operators: (number)	58.2	55.7	4%

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2007

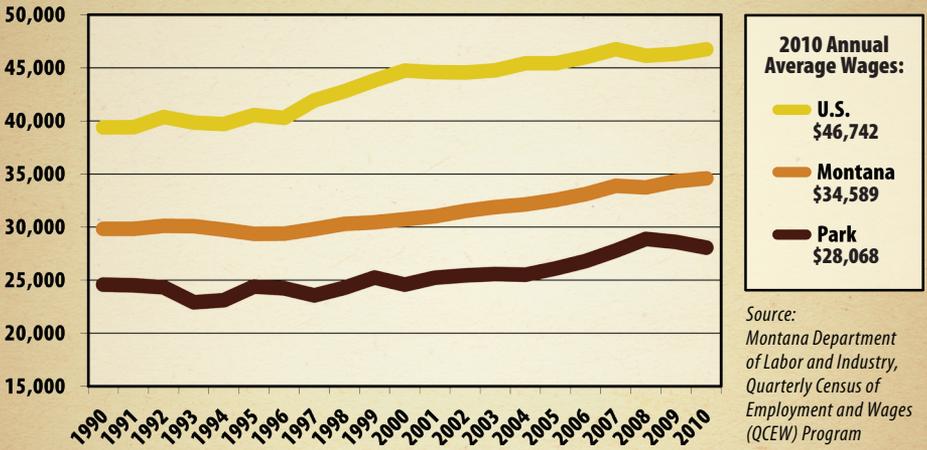
* = Not Disclosable

ANNUAL AVERAGE LABOR FORCE - PARK COUNTY

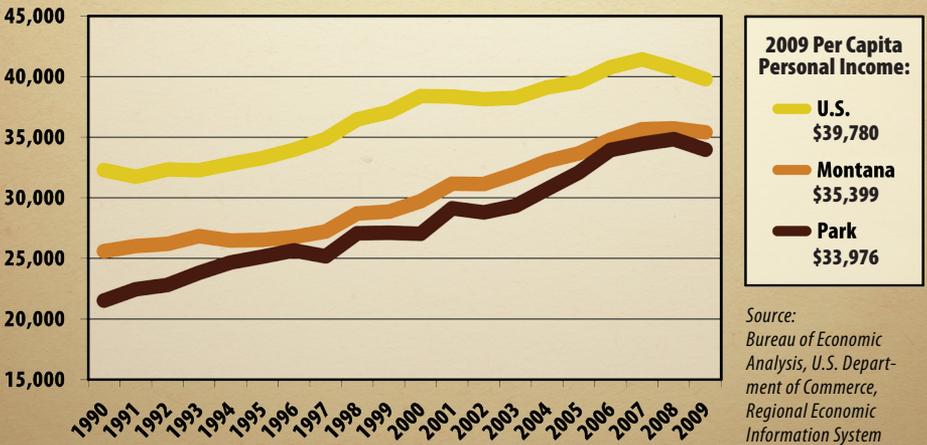
Year	Civilian Labor Force	Employed	Unemployed	Unemployment Rate
2010	8,357	7,680	677	8.1%
2009	8,507	7,881	626	7.4%
2008	9,014	8,591	423	4.7%
2007	9,073	8,771	302	3.3%
2006	9,213	8,930	283	3.1%
2005	8,916	8,600	316	3.5%

Source: Montana Department of Labor and Industry, Local Area Unemployment Statistics Program (LAUS)

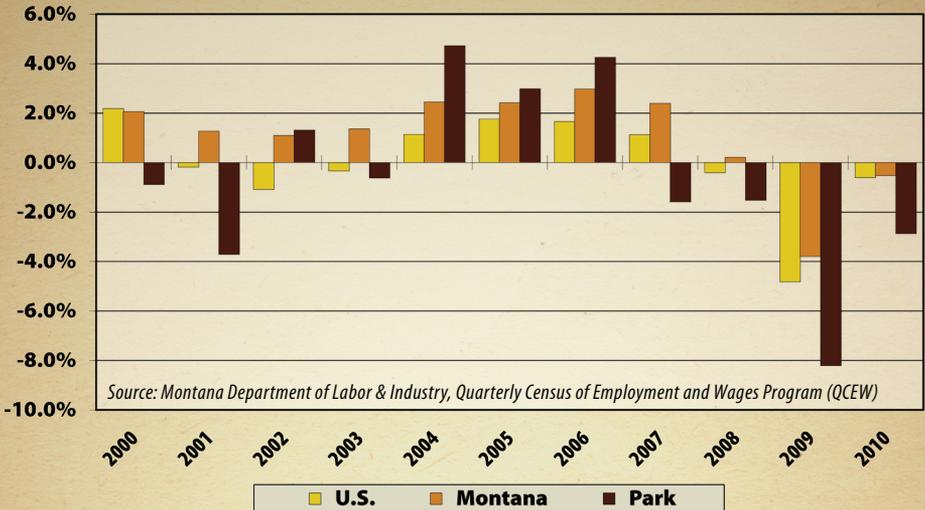
ANNUAL AVERAGE WAGES - PARK COUNTY, 1990-2010
(In 2010 Dollars)



PER CAPITA PERSONAL INCOME - PARK COUNTY, 1990-2009
(In 2010 Dollars)



PERCENT CHANGE IN EMPLOYMENT - 2000 TO 2010 (United States, Montana, and Park County)



RESOURCES FOR PARK COUNTY

Economic Development

Prospera Business Network
222 East Main Street, Suite 102
Bozeman, MT, 59715 - (406) 587-3113
E-mail: Info@prosperabusinessnetwork.com
www.prosperabusinessnetwork.org

Livingston Community Trust
P. O. Box 1223 - Livingston, MT 59047
www.livingstoncommunitytrust.org

Northern Rocky Mountain RC&D
P.O. Box 1105 - Livingston, MT 59047
(406) 222-7227 - www.nrmrcd.org

Business Expansion And Retention (BEAR)
Contact: Joyce Heiser, (406) 222-8908
E-mail: joheiser@mt.gov

Newspaper

Livingston Enterprise
P. O. Box 2000, Livingston, MT 59047
(406) 222-2000 or (800) 345-8412
www.livingstonenterprise.com

Chambers of Commerce

Gardiner Chamber of Commerce
222 Park Street
P. O. Box 81
Gardiner, MT 59030
(406) 848-7971
E-mail: info@gardinerchamber.com
www.gardinerchamber.com

Livingston Area Chamber of Commerce
303 East Park Street
Livingston, MT 59047
(406) 222-0850
E-mail: info@livingston-chamber.com
www.livingston-chamber.com

Job Service Center

Livingston Job Service Workforce Center
220 East Park Street
Livingston, MT 59047
(406) 222-0520
www.wsd.dli.mt.gov/local/livingston