ECONOMIC OVERVIEW OF DANIELS COUNTY

Labor Market, 2023

Population: 1,633 Labor Force: 874 Employed: 857 Unemployed: 17

Unemployment Rate: 1.9% (Below the Statewide Rate of 2.9%)

Employment Growth

Employment is mostly unchanged over the past decade.

Income and Benefits

\$67,209 average household income in 2022, ranking Daniels County **49th** highest among Montana counties.

95.8% of population with health insurance coverage.

2.5% of households receiving SNAP benefits in last year.

12.2% of the population with income below the federal poverty level (similar to the state average of 12.4%).

Highest Paying Industries

Average Annual Wage, 2023

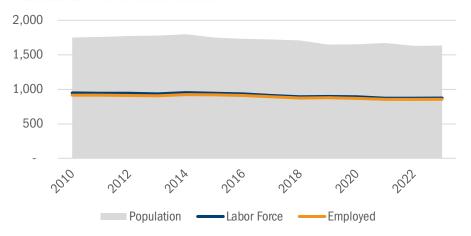
- 1. Wholesale Trade- \$64.100
- 2. Healthcare \$56,740
- **3.** Educational Services \$55.870
- **4.** Finance & Insurance \$51,170
- Professional, Scientific, & Technical Services - \$48,900

Montana Department of LABOR & INDUSTRY

Governor Greg Gianforte Commissioner Sarah Swanson

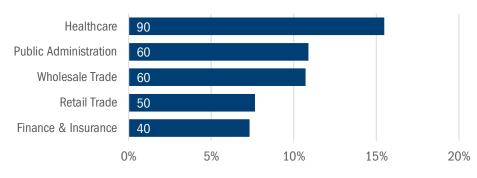
Workforce Size in Daniels County

Employment, Labor Force, and Population



Source: Local Area Unemployment Statistics (LAUS), U.S. Bureau of Labor Statistics. Population total intercensal tables, Population and Housing Estimates Program, U.S. Census Bureau.

Top Employing Industries, 2023

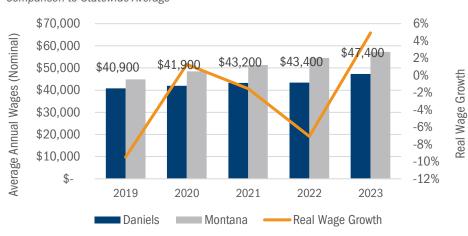


Percent of Total Employment

Source: Quarterly Census of Employment and Wages (QCEW), U.S. Bureau of Labor Statistics.

Average Wage and Real Wage Growth

Comparison to Statewide Average



Source: U.S. BLS and Montana Department of Labor & Industry, QCEW and CPI-U. Wages rounded to nearest hundred.

Labor Force Participation

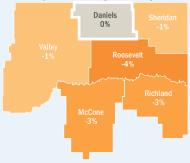
- 60.7% of Daniels County's population over 16 participates in the labor force, below the statewide rate of 63.0%.
- 91.4% of Daniels County's prime working age population (25 to 54 years old) participates in the labor force, above the statewide rate of 84.2%.

Flat Population Growth

Daniels County had the same number of people migrate in as out from 2020 to 2023.

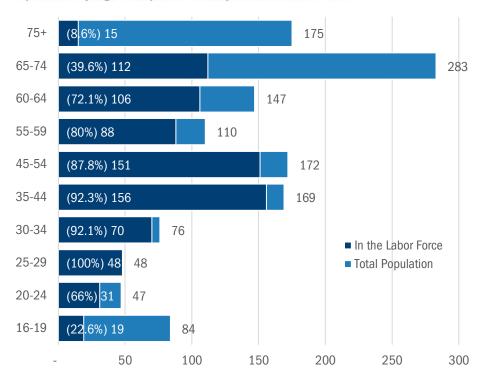
11.2% of workers in Daniels County work from home, similar to the statewide average of 10.6%.

Net Migration as a Percent of the Population by County



Source: U.S. Census Bureau, Annual Resident Population Estimates, Estimated Components of Resident Population Change, and Rates of the Components of Population Changes for States and Counties: April 1, 2020 to July 1, 2023.

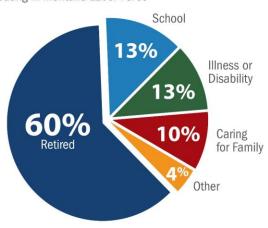
Population by Age Group and Participation in Labor Force



Source: Census Bureau American Community Survey 2022 5-Year Estimates. Labor force participation rates are in parentheses.

Most People Not Working are Retired

Reasons Not Participating in Montana Labor Force



Source: Current Population Survey (CPS), U.S. BLS and U.S. Census. MTDLI analysis of IPUMS CPS microdata for Montana for Jan through Dec 2023.

Fort Peck Indian Reservation, 2023

Labor Force 3.888

Employment 3.701

Unemployment Rate 4.8%

